

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	22,713.10	33.70	0.15%
BSE Sensex	73,319.55	185.23	0.25%
GIFT Nifty*	22,676.50	-28.50	-0.13%
Dow Jones	46,504.70	-61.07	-0.13%
S&P 500	6,582.69	7.37	0.11%
NASDAQ	21,879.20	38.23	0.18%
FTSE 100	10,436.30	71.50	0.69%
CAC 40	7,962.39	-18.88	-0.24%
DAX	23,168.08	-130.81	-0.56%
Shanghai**	3,880.10	-39.19	-1.00%
Nikkei 225*	53,884.40	760.89	1.43%
Hang Seng**	25,116.53	-177.50	-0.70%

*As at 8.00 am

** Market Holiday

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	109.98	-1.56	-1.40%
Oil (Brent)	109.06	0.03	0.03%
Gold	4,695.70	16.00	0.34%
Silver	73.20	0.27	0.37%
Copper	12,269.95	109.95	0.90%
Cotton	0.71	0.00	0.01%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.15	-0.01	-0.62%
USD/INR	93.10	-1.68	-1.77%
GBP/INR	122.91	-2.87	-2.28%
EUR/INR	107.32	-1.68	-1.54%
DXI Index	100.11	0.60	0.01%

VIX	Value	Change (Pts)	Change (%)
India	25.52	0.51	2.04%
S&P 500	24.33	-0.15	-0.62%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	7.13	0.000
US 10-Year Yield	4.35	0.006

Market Updates

The markets are expected to open marginally lower today as trends in GIFT NIFTY indicate a negative start for the broader index after NIFTY closed 33 points higher at 22,713 on Thursday.

Adani Power

The company received ₹ LoA from MSEDCL to supply 2,500 MW renewable energy RTC power for 25 years.

Alkem Laboratories

The company approved increasing investment to ₹1,036 crore from ₹533 crore for setting up greenfield formulations manufacturing facility on ~30 acres in Ujjain.

Astra Microwave Products

The company's JV Astra Rafael Comsys secured ₹250.58 crore order from HAL for SDR supply executable within 18 months.

Ceigall India

The company's subsidiary executed 15 PPAs with MPPMCL for 130 MW solar projects at ₹2.85 per unit with ₹572 crore EPC cost and 25-year term.

Coforge

The company partnered with Solstice Innovations to deploy agentic AI for P&C insurance modernization and will set up a CoE using Forge-X AI platform.

Enviro Infra Engineers

The company secured five projects worth ₹1,481 crore including ₹1,070 crore BESS orders with 930 MWh capacity expanding into Bihar, Assam, Telangana.

Hindustan Zinc

The company reported 4QFY26 mined metal 315 kt up 2% YoY and refined metal 282 kt up 5% YoY while FY26 mined metal 1,114 kt up 2% YoY and refined metal 1,048 kt down 0.4% YoY.

LatentView Analytics

The company invested \$3 million in Healtheon AI via SAFE note to deploy agentic AI solutions in healthcare revenue cycle management.

Lemon Tree Hotels

The company signed a license agreement for Lemon Tree Hotel Simara Nepal with 98 rooms to be managed by wholly owned subsidiary Carnation Hotels.

Lupin

The company completed acquisition of VISUfarma expanding ophthalmology portfolio to over 60 branded products and strengthening presence across Italy, UK, Spain, Germany and France.

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ARETE Securities Ltd: Mittal Court, A-Wing, 10th Floor, Nariman Point, Mumbai - 400 021, Tel. No. : +91-022-4289 5600, Fax: +91 (22) 2657 3708/9

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